



PHYSICAL ACCOUNTS OF RAW MATERIAL STOCK AND FLOW INFORMATION SERVICE (PANORAMA)

Objective of project

PANORAMA creates a framework for measuring the dynamics of the global material economy: explicit representation of CRMs in <u>all production, use and end-of-life stages</u>. This will allow a more detailed understanding of the material economy in Europe, specifically the threats of material supply disruptions and environmental impacts, while, at the same time, enhancing resource-efficiency, and circularity.

Who are the project partners:

- > Leiden University (NL) Lead Partner
- > TNO (NL) Commercializing Partner
- > Fraunhofer Gesellshaft (D)
- > BRGM (F)
- > GEUS (DK)
- Ghent University (B)
- University of Bordeaux (F)

Project duration: start date: 01/01/2019 and end date: 31/12/2021



TARGET AUDIENCE: ACADEMIA, POLICY MAKERS, LIFE LONG LEARNERS, CONSULTANTS

- https://eitrawmaterials.eu/startups-portfolio/?field_input%5Bthematic_fields%5D=Circular+Economy&field_input%5Bclc2%5D=&tax_input%5Beit_startups_country%5D=0
- https://eitrawmaterials.eu/eit-rm-academy/lifelonglearning/





TNO innovation for life

Working in close cooperation with an industrial patterns. Ultimole starting crosses of the invositive professional training for includuals already avoining in the an amaterials actes. The intergrades on expertise from all there is also of the involuence program of the industry's charging resent and remains are found as a designed not only with the acquisition of skills and training of linealedge in mind, but also focus on tackling innovation durings and the competitive pressure of new tends and tendoregies in the area metative.

Sustainable Mooc Critical Raw Materials



Welcome to EXIOBASE

Office Million

EXDBMCE is a global, detailed Multi-Bagional Environmentally Extended Expegis from Table (ME SUT) and Experime Output Chapter Table (ME SUT) and Experiment Chapter Chapter Table (ME SUT) and Experiment Table (ME SUT)



WEBSITE LIVE IN 2021, CO, IN, GRAPHITE, NB, W, CU, GE, TA, PD, PT, CE, LA, ND, DY, AL, FE





EXPLICIT CRM IN TRADE, SRM AND MSA DATA



PANORAMA RMIS technical workshop



POSSIBLE LINKS TO RMIS

- PANORAMA platform will be linked to RMIS in all scenario's. This is the default scenario where the consortium has to host and finance hosting itself.
- Explicit representation of CRM in EEIO with global coverage could provide a valuable expansion to RMIS:
 - > metal content in commodity (raw, intermediate, final) trade flows
 - Material System Analysis data
 - SRM in industry sectors
- Future developments of PANORAMA deliverables would be aimed at completing all critical and noncritical raw materials.

THANK YOU FOR YOUR ATTENTION

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innovat for life

I INTERNE SA SERVICE CAR

Take a look: TNO.NL/TNO-INSIGHTS





ORAMA, some key findings and their relevance to further development of RMIS

ORAMA project group









ORAMA

- Optimizing quality of information in Raw Material data collection across Europe
 - From 12/2017 to 11/2019
 - 16 partners, 14 countries
 - 9 geological surveys, 7 others i.e. SRM specialists
- High Level objectives:
 - Develop a clear strategy for <u>improving the quality</u> of collected raw materials (RM) data, and <u>harmonise</u> the data collected in accordance with the INSPIRE Directive
 - <u>Ensure and extend</u> the sharing of RM data, information and best practices in data collection at national and EU levels







Current state, primary raw materials

- Main problems:
 - Differences in reporting methods between member states
 - Plenty of known mineralizations without "modern" resource estimate
- European platforms have been developed
 - Eg. Minerals4EU, EURare, Mintell4EU RESEERVE. Results now available through the European Geological Data Infrastructure (EGDI), <u>www.europe-geology.eu</u>.
 - Compiled automatically by harvesting national databases
 - These differ in content, reporting system used, updating frequency etc.
 - -> adding up doesn't produce European resources/reserves













ORAMA recommendation: UNFC system

- United Nations Framework Classification
- Can deal with less constrained data
 - Better possibilities for "all there is" numbers
- Bridging documents from other systems exist and new ones can be compiled
- Widely known but not widely used
 - Benefit or drawback?
 - Plenty of extra work or fresh start?







SRM challanges

- Data even more scattered than for PRMs
 - Different waste groups
 - National differences
 - Lack of compositional data, Partly due to confidentiality issues
 - Complimentary waste flows, etc. etc.







Vehicle Case study: Batteries in xEV in Norway

VW e-Golf Mass: 1520 kg Battery pack mass: 272-290 kg Battery type: Li-ion NMC

Tesla Model X

Mass: 2390 kg Battery pack mass: 530-625 kg Battery type: Li-ion NCA



... not according to Eurostat

Two very different cars?











SRM, key points & way forward

- Low hanging fruits still available
 - E.g. redefining the weight classification for vehicles
 - Significantly improves estimation of battery masses on EU roads
- Lack of (reliable) data affects the meaningfulness of targets
- Need to constantly improve the classifications used
 - Evolving battery chemistries
- Data is crucial to understand circular economy potential in reuse and recycling for the EU in the future









ORAMA and RMIS

- JRC partner in project, ease of knowledge transfer
- ORAMA didn't come up with a "silver bullet"
- ORAMA work is taken forward in new studies and models, e.g.
 - Updates for Batteries (implemented) and ELV (upcoming) in RMIS's (Foresight, strategic values chains and materials flows tile









These are the parts where ORAMA's long term effect should especially be felt. "They should become alive."







+ the same also free in a sec

THANK YOU

Visit www.orama-h2020.eu for additional information

• All deliverables & training materials downloadable





Mineral Resources in Sustainable Land-Use Planning Coordinated by Geological Survey of Sweden – Ronald Arvidsson, Nikolaos Arvanitidis





minland eu

Sveriges geologiska undersökning This project has received funding from the European Union's Horizon 2020 research and innovation programme under Grant Agreement No 776679 Geological Survey of Sweden



MinLand Team Partners and Third Parties





This project has received funding from the European Union's Horizon 2020 research and innovation programme under Grant Agreement No 776679

Sveriges geologiska undersökning Geological Survey of Sweden



35 Deliverables summarized in final report

Deliverable	Title	Notes
D3.2	Case studies summary	MinLand mineral resource land-use case
		descriptions – input data
		Final Report => RMIS
D7.6	Main conclusions of the Regional (or National	Good Practices and inpu Scoreboard
	or Local) Workshops	Policy and Legislation
D4.3	Comparison of mineral land use vs. other land	Good Practices Environment and
	use and their integration	Sustainability
D5.2	Stakeholder involvement in applying a common	High-level discussions, Sustainability
	framework on natural resources	recommendations
D6.2	Final manual for good practice guidance	Good Practices
D8.3	Organization of events (Dissemination	High-level discussions, conclusions and
	workshop at Final Meeting)	recommendations from the Final
		Conference

Objectives of MinLand



MinLand

Objectives of MinLand



MinLand

- 1. Access to high-quality data for minerals- and land-use planning
- 2. Safeguarding:
 - 1. Land use planning processes and instruments which allowed weighing of interest and changes to land-use and zoning plans;
- 3. Minerals assessed on par with other land uses
 - Design and implementation of methods that eminerals and other land uses for a final design a given area.
- 4. Permitting





2018: Lisheen Tailings Management Facility - remedia almost complete. The cover material in the 2015 photograph have been used and the area re-vegetated Note also removal of infrastructure (bottom centre). Photo credit: Vedanta zinc international





This project has received funding from the European Union's Horizon 2020 research and innovation programme under Grant Agreement No 776679

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Objectives of MinLand



MinLand







COLLECTORS

WASTE COLLECTION SYSTEMS ASSESSED AND GOOD PRACTICES IDENTIFIED

2020 RMIS Technical workshop "Channelling knowledge from European projects into the Raw Materials Information System (RMIS)" 03/12/2020

Tjerk Wardenaar & Twan van Leeuwen

PNO Consultants





The main objective of the COLLECTORS project is to harmonize and disclose available information on different waste collection systems; to gain insight into the overall performance of systems; and to support decision-makers in shifting to better-performing systems via capacitybuilding and establishment of implementation guidelines.









- Analysis of selection parameters and criteria
- Selection of 12 case studies for further analysis
- Development of webportal

- Environmental analysis of 12 case studies
- Economic analysis of 12 case studies
- Value chain & societal analysis of 12 case studies

- Publication of guidelines for succesful implementation of waste collection systems
- Policy recommendations to EC

Identify

Assess

Inform





OUR WEBPLATFORM

- Almost 250 systems
- Three waste fractions
- Eight search criteria



AVAILABLE INFORMATION

only display waste collection systems with available data on Vaste fee Information on the costs

Case study

Quality of sorted material



15 waste collection systems found





Inventory of good practices (webportal)



GENT (BE)

Population: 256,262 inh. Density: 1,640.8 inh./km² Share of multi-family houses: 82.00% GDP: 52,761 €/inh Additional information: city

For the waste collection system in Gent (BE), a detailed case study has been performed. You can find the case study summary by clicking the following link. Details regarding the collection system in Gent (BE) are presented below.

Download case study summ

DESCRIPTION OF THE WASTE COLLECTION SYSTEM

SCOPE OF MUNICIPAL WAST

Household waste		Other	
x	x		

Responsibility of collection: The intermunicipality of IVAGO serves both the city of Gent and the municipality of Destelbergen. IVAGO has its own collection equipment and waste to energy plant for residual waste. IVAGO is a public/ private association. For the treatment of other streams then residual waste the two private partners, Suez and Indaver are the key partners. Paper and cardboard is collected door to door once a month (correct but in the graph and other table it says every 2 weeks). Glass is collected door to door once a month, separately from P&C. Plastic and metal drinking packaging and beverage composites are collected together in one bag, once every 2 weeks. All fractions are also collected via bring containers, mainly for high rise buildings. Next to that there is also recycle parks. As of january 1st, 2020, other plastic packaging, will be allowed in the same bag as the plastic and metal drinking packaging.

Implementation ongoing for: Composite

FEE SYSTEM

Pay-as-you-throw: Yes

Description of the waste fee: 2017

DOOR-TO-DOOR COLLECTION SCHEME

Waste Stream						
Glass	once a month					
Paper and Cardboard	every 2 weeks					
Plastic	overy 2 weeks					



Single or comingled Glass Single Paper and cardboard Co-mingled Composite Co-mingled Plastic Co-mingled Metal Co-mingled Deposit system: Glass packaging for soda, water and beer is covered by a

deposit system.

COLLECTION MODE

Glass	7062.0		
Paper and cardboard	12636.0	77.0	
Plastic + Metal + Composite	4272.0	39.0	

▲ PERFORMANCE OF THE WASTE COLLECTION SYSTEM













High quality recycling relies on effective separate collection of waste. To help citizens, businesses and public authorities better separate waste, the Commission will **propose to harmonise separate waste collection systems.** In particular, this proposal will address the most effective combinations of separate collection models, the density and accessibility of separate collection points, including in public spaces, taking account of regional and local conditions ranging from urban to outermost regions. Other aspects that facilitate consumer involvement will also be considered, such as common bin colours, harmonised symbols for key waste types, product labels, information campaigns and economic instruments. It would also seek standardisation and the use of quality management systems to assure the quality of the collected waste destined for use in products, and in particular as food contact material.

Provide insight into the pathways between consumption and waste treatment – and the effects.

- Waste collection is performed at local / regional level; data is also generated & collected at this level (versus data on national level).
- Focus on level of the waste fractions (versus material (composition)).







Thank you!

Tjerk Wardenaar & Twan van Leeuwen | PNO Consultants

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CEWASTE Contribution to RMIS

JRC/EASME workshop "Channelling knowledge from European projects into the Raw Materials Information System (RMIS)"

Online Workshop, Thursday, 03 December 2020

Shahrzad Manoochehri







The project "Voluntary Certification Scheme for Waste Treatment" (CEWASTE) aims to **develop and validate** a **voluntary certification scheme** for collection, transport and treatment facilities of key types of waste containing significant amounts of **valuable and critical raw materials (CRMs).**



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Project Partners

PROJECT PARTNERS





3

Approach

- Conduct a Baseline analysis to understand existing recovery practices, standards and verification schemes
- Develop new requirements for CRM recycling
- Develop an assurance system and related verification procedures
- Validate the new voluntary scheme through pilots audits
- Develop a roadmap for long term sustainability of the scheme
- Perform a transparent stakeholder process





Key Outcomes: Baseline Analysis

Deliverable 1.1 – Baseline and Gap/Obstacle Analysis

- Analysis of:
 - Content and concentration of CRMs in WEEE and waste batteries → Data from other H2020 projects (SCRREEN and ProSUM) and Umicore (recycling company)
 - Technical and economical feasibility of the recycling process → Data from literature review, other H2020 projects (e.g. SCRREEN, ReproMag, ...) and Umicore
- Mapping of existing legislation, guidelines, standards and verification mechanisms → Literature review

	WASTE TYPE	CRMs	Required/Viable Input for End-processing	Current Business Practice
PCBs Desktop computers, professional IT Laptops Mobile phones Tablets External CDDs/ODDs, devices with internal CDDs/ODDs	WEEE	A. A.	PCBs (shredded and unshredded), CuPM granulates, mobile phones w/o. batteries	~
Li-Ion BATTERIES Laptops Mobile phones Tablets Li-ion batteries in other WEEE	WEEE	66 U	Batteries	~ .
BEV, (P)HEV	ELV			a second
LEAD-ACID BATTERIES Uninterruptable Power Supplies Other WEEE (e-scooters without seats, ride-on toys,) Cars containing LABs, other vehicles (e-scooters with seats,)	WEEE ELV	1 5	Batteries	~
FLUORESCENT POWDERS Fluorescent lamps CRT monitors and TVs	WEEE		Fluorescent Powder	×
Nd-MAGNETS Temperature exchange equipment (engine, compressor) Large household appliances other than temperature exchange equipment (motors/drives) Laptops (HDD) Desktop computers, professional IT (HDD) BEV, (P)HEV (electro engine)	WEEE	ଲି + ତଟି କୌ ମ୍ପି 15	Magnets	×

5



Key Outcomes: Normative Requirements

Deliverables 2.1&2.2 – Normative requirements

- The document has the structure of a "standard" document
- Reference to EN50625-series (approved by CENELEC)* as far as possible, and other normative requirements to fill gaps
- A set of new managerial, environmental, traceability and technical requirements for recycling of CRM from WEEE and waste batteries

*European Standards on Collection, Logistics and Treatment Requirements for WEEE (EN 50625 standard series) approved by CENELEC (European Committee for Electrotechnical Standardization) on 2014-63 01-27.

Example of the new normative requirements (Draft version)

5.2.5 NDFEB-MAGNETS TREATMENT OPERATORS (NEW)

Pre-treatment operators separating magnets from WEEE shall have non-magnetizable receptacles available for their storage to ensure the magnets can be easily cleared from the receptacles for further pre- or end-treatment steps.

5.3 HANDLING (30625-2-1)

The handling of WEEE and waste batteries containing RM and valuable materials, including the loading, unloading and transport shall app compared requirements in clause 5.3 of EN 50625-1.

Refer to clause 5.3 of EN 506. 5-1

5.3.1 HANDLING AT COL ECTION FACILITIES (30623-4)

In addition to the requirement in clause _ ...4 of TS 50625-4, consider the following:

When batteries can be removed without tools, they shall be removed

Refer to clause 5.1.4 of TS 50625-4

5.3.2 HANDLING OF FLUORESCENT LAMPS DURING TREATMENT (30623-2-4) Refer to clause 5.3 of EN 50625-2-1



Key Outcomes: Assurance and Verification system

Deliverables 3.2 and 3.3 – Design of Verification Procedures

- Auditing procedures, checklists, protocols and manuals:
 - Audit plan template
 - Audit report template
 - Checklist assessment tool (excel file)
 - Assurance manuals (for the operators)
 - Verification manual (for the auditors)

a service of the serv	treatment
	AUDIT PLAI
	CEWASTE CERTIFICATION SCHEM
Operator name and address	
Applicant / certificate holder	A
Address and contact persons	
Date and place	8
Assessment team, their area of expertise, contact details	
Other participants and their	

CEWAS Voluntary certific	TE
scheme for waste tre	
	AUDIT REPORT
L'A	CEWASTE CERTIFICATION SCHEME
0-1	Date of the report: Date
OPERATOR	
Company:	
Business ID:	
Address:	
Contact person:	



Key Outcomes: Piloting and Roadmap

Deliverable 4.4-Roadmap for long-term sustainability of the scheme (Work in progress)

- Economic and environmental benefits of the implementation of the scheme
- Recommendations for improvements of legislative/financial framework conditions, e.g. financing mechanisms relevant to products, resources and waste
- The outline of a plan for a future large-scale roll-out
- The roadmap will also analyse options to integrate the key outcomes of the scheme into the RMIS database





Project Outputs for RMIS

Where in the RMIS could the CEWASTE project's outcome be linked:

 "Circular Economy & Secondary Raw Materials" → "SRMs in the CE Action Plan" → "From Waste to Resources"



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Project Outputs for RMIS

Recommendations for future further development of certain RMIS sections based on the CEWASTE project's knowledge/outputs:

- A section on **standards** under "Policy & Legislation", "Critical Raw Materials"
- A section on **Access to secondary CRMs** under "Critical Raw Materials": a selection of projects and their results that have a focus on recycling of CRMs







Contact Us for More Information

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www.cewaste.eu



@cewaste1



CEWASTE Horizon 2020 project

To join the CEWASTE Network visit: https://cewaste.eu/get-involved/

Project Coordinator: World Resources Forum Lerchenfeldstrasse 5 9040 St.Gallen, Switzerland www.wrforum.org











INTERMIN: YOUR SPECIALIZED PORTAL OF GLOBAL RAW MATERIALS TRAINING

Prof. Manuel Regueiro y González-Barros Antonio Alonso Jimenez Geological Survey of Spain





- 1. Creating a self-sustainable long-term lasting **international network of training centres for professionals**.
- 2. Map skills and knowledge_in the EU and the third countries. Identify key knowledge gaps and emerging needs.
- 3. Develop a roadmap for improving skills and knowledge, establish common training programmes in the raw materials sectors.
- Create common metrics and reference points for quality assurance and recognition of training, to develop an international qualification framework for technical and vocational training programs on mineral raw materials' topics, based on present and future requirements by employers.
- 5. Develop a **comprehensive competency model** for employment across the primary and secondary raw materials sector.



PILLAR 1. THE PROFESSIONALS

- European Federation of Geologists (EFG) (WP3)
- American Geological Institute (AGI)
- Polish Association of Mineral Asset Valuators (PAMAV)
- Young Earth Scientists Network (YES Network)

PILLAR 3. THE TRAINING AND EDUCATIONAL ORGANISATIONS

- Leoben University (WP1)
- Polytechnic University of Madrid (WP4)
- Universities of Queensland and Western Australia
- La Palma Research Center (WP2)
- Coordinating Committee for Geoscience Programmes in East and Southern Asia (CCOP)

PILLAR 2. THE EMPLOYERS

- EuroGeoSurveys (WP5)
- Association of Iberoamerican Geological and Mining Surveys (ASGMI)
- Geological Survey of Spain (IGME-SP) (WP6) (WP7)
- Geological Survey of Greece (IGME-GR)
- Geological Survey of Hungary (MFGI)
- Geological Survey of Portugal (LNEG)
- Geological Survey of Sweden (SGU)
- Geological Survey of France (BRGM)
- Czech Geological Survey (CGS)
- GeoInform of Ukraine (SRDE)

ADVISORY BOARD

- International Association for Promoting Geoethics (IAPG)
- European Technology Platform on Sustainable Mineral Resources (ETP SMR)
- IndustriALL Global Union
- European Association of Mining Industries, Metal Ores & Industrial Minerals (Euromines)
- Anthropogenic Resources Working Group UNECE
- The United Nations Environment Programme (UNEP)
- United Nations Educational, Scientific and Cultural Organization (UNESCO)
- United Nations Development Programme (UNDP)
- United Nations Economic Commission for Africa (UNECA)
- International Union of Geological Sciences (IUGS)



GLOBAL COVERAGE



GLOBAL AUDIENCE OF APPROXIMATELY 550 000 PROFESSIONALS FROM 5 CONTINENTS



1. Skills catalogue for the raw materials sector



https://www.researchgate.net/publication/341710699_A_comprehensive_skills_ catalogue_for_the_raw_materials_sector_and_the_structure_of_raw_materials_ education_worldwide



2.- International repository of existing training courses for the raw materials sector by collection of primary data (surveys, interviews) and secondary data (desk research and benchmarking)





3.- Definition of a **'International Qualification Framework'** for the raw materials sector







IT infrastructure of the INTERMIN portal.



INTERMIN PORTAL: https://portal.interminproject.org/



Select study areas fit best your interest

(click areas for filter an add to ranking below)

BUSINESS MANAGEMENT	GEOLOGY EXPLORATION RESOURCES & RESERVES	MINING GEOMECHANICS & TECHNICAL MINE DESIGN
1.1 Mining in a global environment	2.1 General Geology / Geography	3.1 Modelling, analysis and design
1.2 Production analysis and mine optimisation	2.2 Applied Geology	3.2 Implementing designs and plans
1.3 Organisational structures	2.3 Exploration and sampling	3.3 Integrated mine design
1.4 Financial operations and production costs	2.4 Mineral deposit modelling	3.4 Mine rehabilitation and closure
1.6 Managing mining operations - Monitoring and compliance	2.5 Mine feasibility studies	3.5 Monitoring ground stability
1.8 Management		3.6 Drilling, blasting and rock cuttingExplosives
1.7 Risk management		
MINING METHODS	MINING EQUIPMENT & SYSTEMS	MINING SERVICES
4.1 General mining methods	5.1 General Mining equipment and systems	0.1 General services and planning
4.2 Surface mining methods	6.2 Electrical systems	6.2 Dewatering and Mine drainage and storage systems
4.3 Underground mining methods	6.3 Loading systems	6.3 Water treatment
4.4 Fill systems	5.4 Haulage systems	8.4 Ventilation
4.5 Reclamation	5.5 Mining software	6.5 Power supply systems
		0.0 Communications systems
		0.7 Surveying
MINERAL PRODUCTION & PROCESSING	GENERIC, HEALTH AND SOCIAL TASKS	SOCIALPERFORMANCE
7.1 Feed systems and planning	8.1 Environment	9.1 Acquiring and using social data and baseline information
7.2 Grade control	8.2 Workplace health and safety	9.2 Monitoring and evaluating social projects
7.3 Comminution and sizing	8.3 Communication	9.3 Engagement with Indigeus peoples
7.4 Concentrator processes	8.4 Creative thinking, problem solving and research	9.4 Grievance management, Prevention & management of conflict
7.5 Further treatment	8.6 Sustainability	9.5 Cultural heritage management
7.8 Recycling and secondary mineral raw materials. Circular Ecomy	8.8 Self-management	9.6 Community engagement
	8.7 Working with people	9.7 Agreements & implementation
		9.8 Resettlement & influx management
		9.9 Regional development
		9 10 I ocal employment and workforce development
	V 02 Des sus est hast matching and a	e te seten engregation and technologies and technologies



380 Study Institutions found in this area. Click on the map to select and see the institution details below.



RANKING OF PROGRAMS BY AREAS



INTERMIN PORTAL



The portal will also be linked to a dedicated webpage detailing university programmes (Bachelor and Master) offered by European Universities (GUIDE)





- **1. INTERMIN could cover a gap in RMIS**: raw materials training, by generating a feasible, long-lasting international network of technical and vocational training centres for raw materials' professionals.
- 2. INTERMIN is part of the Raw Materials Initiative and covers one of the objectives of the EIP on Raw Materials: establishing and maintaining strong and sustainable relationships with the leading training institutions in the relevant countries.
- INTERMIN will increase the EU competence and expertise in the field of the primary and secondary raw materials by improving the availability of qualified and skilled workforce leading to higher competitiveness of the EU raw materials industry
- 4. INTERMIN will enhance the possibility for new cross-sectorial innovation and foster international cooperation;

THANKS VERY MUCH !!







Instituto Geológico y Minero de España



A Global Stakeholder Platform for Responsible Sourcing Scope & RMIS integration pathways

2020 RMIS Technical workshop "Channelling knowledge from European projects into the RMIS", 3 Dec 2020

Andreas Endl Vienna University of Economics and Business, Institute for Managing Sustainability



"Building a Global Stakeholder Platform for Responsible Sourcing"

EC project



European Commission

- Diverse set of expertise & stakeholder representation
- Balanced view, but responding to important societal challenges
 - Independent & open dialogue





"a facilitator for the agenda on Responsible Sourcing"



Our Goals

- > Establish common Responsible Sourcing (RS) visions for EU industry
- Increase uptake of RS practices by business & public policy
- Foster global advocacy for a common definition of RS
- Build a well-connected & diverse global RS community





Some reflection for future RMIS integration pathways

- ✓ Find your spot on RMIS & expert contact
- Early & regular coordination and communication





•• ENVIRONMENTAL & SOCIAL SUSTAINABILITY » RESPONSIBLE SOURCING >

Responsible sourcing of materials for batteries: results from the JRC project SureBatt

Introduction

The batteries sector is strategic for the EU. The recently adopted strategic action plan on batteries (COM(2018)293 final) includes a comprehensive set of concrete measures to develop an innovative, sustainable and competitive battery 'ecosystem' in Europe. Indeed, batteries are used in e-mobility, renewables and electricity provision in off-grid communities, etc. and are expected to enable the transition towards a low-carbon economy.

- ✓ Identify outputs: RE-SOURCING knowledge repository
- ✓ Develop outputs together & find common areas: feedback and insight into RMIS development as well as RE-SOURCING knowledge repository



RE-SOURCING relevant outputs

Information on Responsible Sourcing challenges & solutions in Europe

- Sector-level (renewable energy, mobility & Electronics) mapping of industry & policy challenges
- Individual business & public policy solutions: Reports on objective examination of practice & How to (Good Practice Guidelines)
- Responsible Sourcing online knowledge repository
- > Common Definition & Key principles for Responsible Sourcing

Thank you & Welcome to RE-SOURCING

Coordinated by: Vienna University of Economics and Business, Institute for Managing Sustainability Email: info@re-sourcing.eu

www.re-sourcing.eu





This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement Nº 869276



MIN-GUIDE:

Innovation-friendly minerals policy framework

2020 RMIS Technical workshop "Channelling knowledge from

European projects into the RMIS", 3 Dec 2020

Andreas Endl

Institute for Managing Sustainability,

Vienna University of Economics and Business







Innovation-friendly minerals policy framework The two MIN-GUIDE Narratives

A policy framework facilitating innovation needs to address certain challenges

I. Governance challenges – Incoherent / conflicting policies,

transparency/legitimacy in policy-making

Narrative I What are policies & mechanisms facilitating good governance?

II. Industry sector challenges - more sustainable exploration, extraction,

processing, waste management & mine closure

Narrative II What policies are facilitating industry innovation?



Output: A Platform for information & synthesis Minerals Policy Guide



Channelling knowledge from European projects into the RMIS, 3 Dec 2020

guide

Output: Processes & reports for learning Policy Labs & Good Practice reports

Minerals Strategy

Federal Ministry

Republic of Austria

Sustainability and Tourism

Finland's



... finding out what are the challenges ... how to make change to resolve these challenges

> ... engage in learning actions



RMIS integrated project outputs Data on policy instruments & goverance

Policy Governance	 Commitment & long-term orientation Collaboration of different resorts Stakeholder involvement Revise & adapt policy
Policy instrument framework	 Apply policy mixes Avoid policy duplication Consistent legal provisions
Permitting & Licencing	 Responsible authorities Availability of information Short time frames & length
	Sector Sharker's miseral reverts to create growth thread the country









A lot of practitioners are concerned with making sense of data & finding data informing their decisions

... identifying where the problems are...

... finding a solution...

... and what now?





Thank you for your attention

Andreas Endl

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Institute for Managing Sustainability,

Vienna University of Economics and Business
removing waste from alumina production

Removing the waste streams from the primary Aluminum production in Europe

RED MUD FACTS



The Bayer process has a high bauxite residue yield For each tonne of alumina produced, 0.9-1.5 tonnes of solid bauxite residue are generated, depending on the initial bauxite-ore grade and the alumina's extraction efficiency



Bauxite residue is not utilised industrially

Ahough zero-waste processes have been succesful in the lab, only 3% of the annual bauxite residue production is industrially utilised worldwide



Bauxite residue is stockpiled on land

The limited land availability for bauxite residue disposal, threatens the longevity of established alumina refineries



Aluminum production in Europe creates 6,850kt of bauxite residue (red mud) yearly

is Europe stuck in the mud

RemovAL overcomes the barriers of economic viability by pooling together and integrating proposed stand-alone solutions, while adhering to the following principles:









customise the solution to the industrial ecostystem of each alumina plant

near zero-waste processing, near break-even flowsheets

6 innovative pilot plants across Europe

4

3

6

3

2

Combined they will form a **network of technological nodes**, enabling optimum processing flow sheets for valorising the produced bauxite residue

The validation will be done for 3 European alumina producers (representing 44% of the European alumina production) and one legacy site owner



de-alkanization

Demonstrate at pilot scale the de-alkalization technology to remove alkali content from bauxite residue at levels below 0.5% wt, making it suitable for various applications

At least 40 t of bauxite residue will be processed by AAL at a mobile pilot plant in IRELAND





Demonstrate the use of processed bauxite residue as green soil stabilizer for civil works applications, though the stabilization of bauxite residue with other industrial by products

At least 800 t of bauxite residuewill be processed and used by ACCIONA as a raw material for the construction of a road in Spain

green soil stabilizer

Demonstrate at pilot scale the production of lightweight aggregates and high performance binders, through different thermal treatments of bauxite residue

lightweight aggregates & high performance binders

At least 10 t of bauxite residue will be processed in the RIO TINTO Pilot plant in France

Demonstrate at pilot scale the production of ferro-silicon alloy from Electric Arc Furnace (EAF) co-processing of bauxite residue with other industrial by-products, like Spent Pot Lining (SPL) form aluminium primary production

ferro-silicon alloy

At least 50 t of Bauxite Residue will be processed in the AoG Pilot plant in Greece and in the ELKEM pilot plant in Norway



microwave furnace

Demonstrate at a prototype microwave furnace the production of metallic iron from processing bauxite residue with other industrial by-products

At least 250 kg of Bauxite Residue will be processed in CEINNMAT's mobile prototype plant in both Spain and Greece



hydrometallurgy

Demonstrate the production of REE concentrate, Ga concentrate, alumina/soda solution and rutile concentrate from the hydrometallurgical processing of engineered slags/sinters produced in RemovAL pyrometallurgical pilot plants. Ga is co-extracted both from the slag and the Bayer liquor

At least 500 kg of slag and 100 lt of Bayer liquor will be processed at RWTH/MEAB pilot plant in Germany Demonstrate the production of new, marketable building products from the building materials produced in the pilot demonstrations

A demo house 25 m² will be built exclusively with bauxite residue building products in the housing settlement next to the AoG alumina plant



feasibility studies

for each of the 3 alumina producers and the 1 legacy site owner, detailing the optimum processing flow sheet for valorising the produced bauxite residue along with other industrial by-products, taking into consideration:

- waste characteristics
- logistics and
- symbiosis with other plants in the geographical vicinity





Connection to RMIS

- RemovAl is looking to integrate other secondary / waste material in its flowsheets.
- To this a crude industrial waste inventory has been compiled (focusing on by-products/tailings with high Si, Ca, Al content).
- The RemovAl focuses on optimizing solutions to local industrial ecosystem.
- An EU wide primary and secondary raw materials database (with information especially in low grade ores, mining tailinigs and industrial residues) would help replicate the RemovAl methodology in future projects and other sectors.





BR data from Industry

BR data from alumina refineries of RemovAL's consortium

Alumina Refinery	Annual Production Rate	Disposal Method	Utilization	Trace elements of potential concern	Classification		
AoG	750,000 t	Landfill	10-20% in cement industry	Cr (<0.04 w/w)	Non-hazardous		
Rio Tinto	600,000 m ³ of BR over 5 ha	Landfill	Not possible until now due to	Cr, V, As	Non-hazardous		
(legacy site)		Closed BR disposal area	current French regulations				
AAL	1.5 Mt	Dry stacking combined with mud farming	None	N/A	Non-hazardous		
ALUM S.A.	490,591 t (in 2017)*	Thickening, using a thickener equipment, installed at the site, with flocculant addition	Cement industry & corn field tests to improve soil acidity	N/A	Non-hazardous		
*By the end of 2016 about 8.2 million tons have been accumulated in the pond that BR is disposed							

BR data from other European alumina refineries

Alumina Refinery	Annual Production Rate	Disposal Method	Utilization	Classification
Alteo (France)	350,000 t	BR is stored on BRDA/BR is pumped to	Waste covering & soil remediation	Non-hazardous
		2 Filter Presses		
AOS (Germany)	N/A (depends on the bauxite source)	Pumped to an own BRDA (landfill)	None at the moment	Non-hazardous



Initial Findings from Removal's Waste Inventory

• Besides BR & SPL plenty of valuable wastes available in EU can be valorized by RemovAL's Pilots

- Ferronickel Slag
- Perlite Industry Wastes
- Marble and Limestone Powder Wastes
- Construction and demolition wastes
- Agricultural Wastes

Rich in SiO2 or CaO –

- Possible utilization 📕
- ✓ WP4 (Residue Smelting for the production of Sirich pig-iron and Fe-Si alloy) as reducing agents
- ✓ WP3 as SCMs for the production of High Strength Inorganic Binders
- ✓ WP2 for soil stabilizers production
- ✓ CRM Extraction



www.removal-project.com



The research leading to these results has been performed within the REMOVAL project and received funding from the European Community's Horizon 2020 Programme (H2020/2014-2020) under grant agreement n° 776469.







Recovery of Tungsten, Niobium and Tantalum occurring as byproducts in mining and processing waste streams

EU H2020 project "TARANTULA"

EC DG-JRC/EASME Technical Workshop "Channelling knowledge from European projects into the Raw Material Information System (RMIS). 3rd December 2020.

The TARANTULA project has received funding from the European Union's EU Framework Programme for Research and Innovation Horizon 2020 under Grant Agreement No 821159 - <u>https://h2020-tarantula.eu/</u>

2



Challenge: exploit potential of W, Nb, and Ta entrapped in complex low-grade resources within EU territory.

TARANTULA

"Recovery of Tungsten, Niobium and Tantalum occurring as by-products in mining and processing waste streams"

TARANTULA focuses on three W, Nb and Ta-bearing EU resources:

- Process residues from the carbide cycle
- Waste from tungsten mining
- Mining & smelting residues from tin (Sn) primary production

Goal?

Reduce EU dependence on refractory metal imports by valorizing unconventional European resources. Novel metallurgical technologies are developed to increase the recovery rates and selectivity to finally unlock the metals from resources that are currently considered as waste.

tarantula

How?

- Establish strategic industrial partnerships and build a broad overview of W, Nb and Ta-bearing EU resources (WP2)
- Develop a toolkit of novel, efficient and flexible metallurgical technologies for sustainable W, Nb, and Ta recovery (WP3-5)
- Strengthen citizen trust in mineral processing (WP6-8)



WP1. Project Management

WP2. Identification of European Resources of refractory metals

WP3. Supply, characterization and pre-processing

WP4. Extraction and recovery of W, Nb and Ta as oxides or salts

WP5. Novel production routes for metals (M), carbides (MC), alloys (A) and metal oxide (MO) coatings

WP6. Sustainability assessment and selection of optimal flowsheet

WP7. Prototype validation of most promising routes at kg level

WP8. Communication, dissemination, exploitation & clustering

WP9. Ethics requirements

WP2 - Identification and exploration of European resources of refractory metals

More than 3000 occurrences for W, Nb,Ta known in Europe.

Characterization and selection of the best targets, using:

- Mining databases
- Mineralogical databases
- GKR software

Provide samples and data on the tailings of the Salau mine ➤ 1 Mt

- > 0.4 0.6% WO₃
- ≻ 1 3 g/t Au



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WP6 - Sustainability assessment and selection of optimal flowsheet

Main goal: assure that technical, environmental, economic and societal issues are appropriately addressed in the upscaling of TARANTULA technologies.



Workpackages

7



WP8 - Communication, dissemination, exploitation & clustering

<u>Goal:</u> Pro-active engagement of relevant stakeholders for obtaining and maintaining the Social License to Operate, and to disseminate results in view of maximum exploitation.

Stakeho	older analysis		Market analysis and Exploitation		
Communication and dissemination	Civil society engagement	Workshops targeting industrial audiences		Clustering	
Private sector Gove	ernment Researchers		 Exhaustive related projection SLO activitie TARANTUL other EU Has a specific for methodolog TARANTUL industrial automatical au	P8 RMIS feeding: identification and updating of ects in view of clustering and es within TARANTULA A's clustering activities with 2020 ETN/RIA/IA projects, with ocus on SLO and LCA ies A training activities targeting udiences	

Contact us



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https://h2020-tarantula.eu

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GeoERA – Raw Materials Mintell4EU project

Lisbeth Flindt Jørgensen [GEUS] & Špela Kumelj [GeoZS]





JRC/EASME workshop on the Raw Materials Information System (RMIS), 2020 Dec 3rd



This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 731166





The main vision of Mintell4EU is to provide easy web access to useful and reliable mineral intelligence for all of Europe.

Integration of the results in the European Geological Data Infrastructure platform (EGDI):

- Minerals inventory, i.e. occurrences and mines
- eMineralsYearbook







Could be – mines ?



« GeoERA - Raw Materials

NATELL



Could be - Precious metals ?



Or could be – all commodities at occurrence level ?



Or could be – historical mines with touristic interest?





This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 731166



I E U

Minerals Inventory



Collection of national data by harvesting routines:

- So far 29 countries + 2
- Updated database structure and code lists (MIN4EU)
- Guidances and support material easily available
- Constant support for data providers, e.g. feedback after harvesting
- Tools for Quality Control





This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 731166



Electronic European Minerals Yearbook



Production and trade (import and export) data.

Aggregated numbers per country from 2004 – 2019/2018







Electronic European Minerals Yearbook



Log in

Collection of resources, reserves and exploration

Aggregated numbers per country per commodity

Welcome to Mintell4EU Input form for resources, reserves and explorations

Thank you for accepting the invitation to take part in this survey. The purpose of this survey is to obtain the data necessary to update the online European Minerals Yearbook, created in 2015 by the Minerals4EU project.



In the following pages you will be asked to provide statistical data relating to the mineral resources and reserves for your country at a single point in time (31 December 2019). These data should represent as complete a picture as possible within your knowledge, including any estimated figures as well as data reported by companies. The data themselves can be of any age, in other words they could be estimates or reported figures from earlier years, if you believe these resources still exist but more recent data are not available. The resources and reserves data can be compliant with international systems of reporting (e.g. PERC, JORC, UNFC, etc.), or compliant with your country's national reporting code, or estimates which are not compliant with these systems. The system of reporting will also be recorded where there is one.

You will also be asked to provide information regarding mineral exploration activities in your country during the calendar year of 2019. You will have the option to record these activities according to the following metrics: exploration expenditure, number of active licences, number of new licences issued, area covered by exploration activities and number of companies undertaking exploration.

In addition, should you wish to do so, you can also provide data relating to mineral production using this survey form. Any mineral production data you provide using this form will be supplied to the British Geological Survey (BGS) and may be used in their annual publication World Mineral Production in addition to the update of the online European Minerals Yearbook.

By providing your country's data, of all types, using this survey form you are also providing your consent for these data to be handled, processed and used by GeoZS, BGS and Mintell4EU consortium partners for the purposes of updating the online European Minerals Yearbook. These statistical data may also be utilised by the European Geological Data Infrastructure (EGDI) and the Raw Materials Information System (RMIS). More information relating to these uses can be obtained from: (add e-mail address)

Your personal data collected during the survey, will be stored securely by the Mintell4EU consortium partners and will only be used for the purposes of this survey.

Thank you for taking part.



This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 731166



Electronic European Minerals Yearbook



Log in

Collection of resources, reserves and exploration

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You will also be asked

option to record these activities according to the foll activities and number of companies undertaking explc

In addition, should you wish to do so, you can also p supplied to the British Geological Survey (BGS) and Yearbook.

By providing your country's data, of all types, using Mintell4EU consortium partners for the purposes of Infrastructure (EGDI) and the Raw Materials Informati Online survey form:

Open for input: December 2020 – March 2021 ing the calendar year of 2019. You will have the w licences issued, area covered by exploration

duction data you provide using this form will be to the update of the online European Minerals

lled, processed and used by GeoZS, BGS and to be utilised by the European Geological Data (add e-mail address)

Surveys will be invited to add data

Your personal data collected during the survey, will be survey excursively or the minimized consortium partners and will only be used for the purposes of this survey.

Thank you for taking part.



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New datatypes – UNFC pilots

Around 30 test cases (local, regional, national)
UNFC code list have been developed

A need for harmonization of approach, understanding and methods
That data availability and responsibility for geological surveys differs from country to country

Code

Links to RMIS

Path

N North

Area



Why the projects' outputs are relevant for the RMIS?
 Follow up: Minerals4EU, ProSUM, ORAMA

- Where in the RMIS could they be linked/attached to? Provide data to RMIS Website, Factsheet, RM profiles, Country profiles, Scoreboard 13, 14, 16 and 124
- Do you see options for future further development of certain RMIS sections based on the project's knowledge/outputs?)

Links to European Geological Data Infrastructure (EGDI) platform (visualization on viewer, creating maps)



Thank You

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